



KOMERCIJALNA BANKA AD BEOGRAD

Pursuant to Article 67 of the Securities and Other Financial Instruments Market Law (RS "Official Gazette" no. 47/2006) and in conformity with the Article 5 of the Rulebook on the Contents and Manner of Public Companies' Reporting and Notification on Possession of Voting Share (RS "Official Gazette" no. 100/2006) KOMERCIJALNA BANKA AD BEOGRAD, 14, Svetog Save Street, 11000 Beograd, announces the

STATEMENT ON SEMI-ANNUAL OPERATING PLAN FOR THE FIRST HALF OF THE YEAR 2010

1. Name, seat and address, registration number and TIN of the Joint Stock Company;
KOMERCIJALNA BANKA AD BEOGRAD
14, SVETOG SAVE Street, 11000 BEOGRAD
Reg. no.: - 07737068
TIN-100001931
2. Web site and e-mail address;
WWW. KOMBANK.COM, posta@kombank.com
3. Number and date of the Decision on Entry into the Registry of Economic Entities;
In the Serbian Business Registers Agency an entry was made on April 14, 2005 and the Decision no. is BD 10156/2005
4. Activity (code and description);
065121-banking organizations
5. Information about the Chairman and the members of the Board of Directors and about the President and members of the Executive Board (first name and last name);

Bank's Board of Directors:

Ms. Vesna Džinić, Chairwoman of the Board of Directors
Ms. Anka Gajić, member of the Board of Directors
Dr Miroslav Todorović, member of the Board of Directors
Dr Franc G. Leitner, member of the Board of Directors
Ms. Dragica Pilipović Chaffey, member of the Board of Directors
Mr. Mirko Petrović, M.Sc., member of the Board of Directors
Prof. Dr Boško Živković, member of the Board of Directors

Bank's Executive Board:

Mr. Ivica Smolić, President of the Executive Board
Mr. Dragan Santovac, Deputy President of the Executive Board
Ms. Slavica Đorđević, member of the Executive Board
Ms. Andrijana Milanović, member of the Executive Board
Ms. Lidija Sklopić, member of the Executive Board

6. Basic information about semi-annual operating plan for the first half of the current business year, inclusive of data on important material events and transactions performed until the date of announcement and which have significant influence on financial position, success and cash flow of the joint stock company.

Projected figures of the balance sheet as of 30.06.2010 are as follows:

in 000 RSD

No.	Item / Assets	Balance 31.12.2009	Plan 30.06.2010
1.	Cash and cash equivalents	27.387.157	26.266.931
2.	Deposits with Central bank and securities that can be refinanced with CB	46.651.225	58.043.744
3.	Loans and deposits to customers	115.106.246	120.298.440
4.	Fixed assets and investment property	7.057.487	7.539.570
5.	Other assets	9.055.106	12.268.290
	TOTAL ASSETS (1+2+3+4+5)	205.257.221	224.416.975

No.	Item / Liabilities	Balance 31.12.2009	Plan 30.06.2010
6.	Deposits	167.210.761	171.597.333
7.	Other liabilities	10.770.079	12.991.427
8.	Capital and reserves	27.276.381	39.828.215
	TOTAL LIABILITIES (6+7+8)	205.257.221	224.416.975

For the period from 01.01.2010 until 30.06.2010 the following net income and expenses are projected:

in 000 RSD

No.	Item	Balance 31.12.2009	Plan 30.06.2010
1.	Net interest income	6.334.098	4.139.217
2.	Net fee and commission income	3.531.165	1.979.960
3.	Net other operating income/expenses	-7.809.768	-4.888.612
	PROFIT	2.055.495	1.230.565

Belgrade, April 2010

Deputy President of the Executive Board
Dragan Santovac

President of the Executive Board
Ivica Smolić